# You Can Leave a Meaningful Legacy through PLANNED GIVING











When you include Pathway Caring for Children in your estate plan, you will help vulnerable children become resilient for generations to come.

Thank you for being the kind of person who cares deeply for children who have been abused and neglected. Donors like you make it possible to continue providing foster care, adoption, and mental health services for children and families who need it the most.

**What is legacy or planned giving?** It's possible for anyone with assets. You decide how your long-term vision will make the greatest impact with your planned giving and take advantage of significant tax benefits. Here are some options:

- **BEQUESTS (gifts in your will or trust)** Simply designate Pathway Caring for Children in your bequest to give a specific dollar amount or a percentage of your estate. This will not affect your cashflow during your lifetime and is easy to revoke if your situation changes.
- IRA CHARITABLE ROLLOVER If you are 70½ or older, you can transfer up to \$100,000 each year directly from your IRA to Pathway Caring for Children and not recognize it as income. A qualified spouse may also contribute up to \$100,000. It also counts toward your minimum required distribution from the IRA for the year.
- LIFE INSURANCE Gift your policy outright or name Pathway Caring for Children as your beneficiary. You can also take out a new policy and irrevocably name Pathway as the owner and beneficiary of the insurance contract.

Leaving your legacy at Pathway Caring for Children is simple – talk to your financial advisor or legal counsel. *Thank you for doing your part in changing the lives of children for years to come.* 

We're here to help you do what's best for the children in our community. Contact Pathway's Community Engagement Director, Deborah Garrott at 330-493-0083 or dgarrott@pathwaycfc.org.

If you already have Pathway in your estate plan, we'd like to know!

# You're invited to become part of PATHWAY'S LEGACY GIVING CIRCLE.

Pathway Caring for Children is a private, non-profit 501(c)(3) organization recognized by the IRS, EIN# 23-7244648. All gifts are tax-deductible to the extent allowed by law.

# WWW.PATHWAYCFC.ORG

Pathway's mission is to help children and families realize the possibilities of their lives through foster care, adoption, and mental health.

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Disclaimer: Pathway Caring for Children does not provide legal, financial, tax compliance, or other professional advice to donors. Donors should seek the assistance of personal legal counsel or other advisors in matters relating to the legal, tax, and estate planning consequences of the proposed gift.